



Empower Your Team with Financial Wellness

Expert-Led Personal Finance Workshops for Today's Professionals

A Workshop Experience That Delivers Lasting Value

Our interactive workshops are built on the proven framework of the Plan Your Finances Project (PYFP). We go beyond theory to provide tangible tools and strategies that participants can apply immediately.





Modern Relevant Advice

In today's world, financial stress is a leading cause of distraction and anxiety, impacting your team's overall well-being and focus. An investment in your employees' financial literacy is an investment in their future, and a powerful tool for building a supportive, productive, and loyal workplace.

Onvisor's engaging workshops, led by financial coach Marcel LeBlanc, provide the practical knowledge and actionable strategies your team needs to take control of their personal finances. We translate complex financial concepts into clear, accessible guidance, empowering your employees to build a secure future.

Meet Your Expert Instructor:

Marcel LeBlanc, CFP, CIM

Marcel brings a wealth of experience and a deep, practical knowledge of personal finance to every session. He is passionate about demystifying the world of money and providing professionals at all career stages with the confidence to make informed financial decisions. With Marcel, your team will learn from a trusted, engaging expert committed to their success.



Workshop Options

Choose the format that best fits your team's schedule and goals.

► 90-Minute Workshop | \$1,750

Covers one core financial module (e.g., Intro to Personal Finance, Intro to Investing). A powerful, condensed session perfect for a lunch and learn.

Includes a dedicated Q&A session with Marcel.

► Half-Day Workshop (3 Hours) | \$2,900

A deep dive into key areas of personal finance. Covers up to two financial modules.

Includes interactive exercises and extended Q&A.

► Full-Day Workshop | \$4,900

A comprehensive masterclass in personal finance. Covers all four modules of the Plan Your Finances program.

Features multiple Q&A sessions and group activity.

A Major Bonus: The Learning Continues

Every workshop participant receives complimentary access to the complete PYFP Online Academy!

This is a \$579 value per person, and includes:

Full online access to all 4 teaching modules.

Over 4 hours of on-demand video lessons.

A suite of money management and financial assessment tools.

The ability to revisit and reinforce their learning anytime.



Exclusive Add-On: Personalized Financial Coaching

Extend the impact of the workshop by providing your team with confidential, one-on-one follow-up. As a workshop host, you can pre-pay for 1-on-1 coaching sessions with Marcel for your employees at a 20% discount. This is the ultimate way to support your team in applying what they've learned to their unique personal situation.



Ready to
invest in
your team's
financial
future?

Contact us today to discuss your organization's needs and schedule your workshop.

Visit www.onvisor.ca or email contact@onvisor.ca to learn more.